

THE Vocabulary Playbook

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LEARNING WORDS THAT MATTER

GRADES K-12

DOUGLAS FISHER • NANCY FREY

CORWIN

Fisher & Frey

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Introduction

Vocabulary knowledge is a significant predictor of success, both in school and in life. The more words we know, the more likely we are to be able to make sense of what we read and share our thinking with others. Words reflect the concepts and background knowledge we have gained thus far in life. Importantly, our vocabulary continues to grow throughout our lives. While we were writing this book, 370 words were added to the Merriam-Webster dictionary. Someone can now say that Nancy is *adorkable*, and we know what that means. We also know that *altcoins* are becoming increasingly common, and there are any number of news stories about *cryptocurrency*. Importantly, we don't learn words, we learn concepts. Words are the labels for the concepts we have acquired. We have an image of what *adorkable* means because we've experienced it, and perhaps Nancy exemplifies it, but now we have a label for it.

Yes, our vocabularies continue to grow over our lifetimes. But it's not just that new words are being added to our language on a regular basis. As our experiences grow, so does the terminology that we use to understand and share those experiences. Unlike some of the constrained skills (e.g., phonics and fluency) that have a ceiling effect, meaning that once they are learned there is no additional growth, vocabulary is unconstrained. Our word knowledge grows and expands and doesn't seem to have an upper limit. In other words, vocabulary learning is important from the time we are born throughout the rest of our lives. And vocabulary instruction is worth our time (e.g., Nation, 2021).

It is also interesting to note that missing a single idea (word or phrase) can interfere with our understanding. Before we provide you with examples, we want to comment on the misuse of assessments of vocabulary (and comprehension) to estimate reading proficiency. In 1946, Betts introduced a reading level framework that has remained remarkably entrenched for the last seven decades. He estimated that reading a text independently required that readers recognize words with 99 to 100 percent accuracy and correctly answer comprehension questions with 90 to 100 percent success. Further, he estimated that it would be frustrating for readers when their accuracy dipped below 90 percent, and their ability to answer comprehension questions was less than 50 percent. He theorized that a student's instructional level, then, was the sweet spot between the two: accuracy of 95 to 99 percent and comprehension at 75 to 89 percent. It just turns out that he was wrong. There are numerous studies that show that readers can access complex texts with appropriate scaffolds (e.g., Shanahan, 2019a) and that a single idea can completely interfere with understanding. Here are two examples.

Someya recently turned 18 and was excited to share a letter she received. She was offered a credit card with a \$500 limit. The notes on the bottom of the letter indicated

that she would be charged 23 percent daily compounding interest. Not knowing what those words meant, Someya had agreed to the credit card, spent the \$500, and was shocked to see how much she owed. In this case, the lack of academic vocabulary knowledge put her at risk of being taken advantage of by a financial institution.

And older example comes from Bransford and Johnson (1972), who noted that missing a single idea in a text compromises understanding. In this case, think about what *things* means.

First you arrange things into groups. Of course one pile may be enough, depending on how much there is to do; but some things definitely need to be separated from others. A mistake here can be expensive; it is better to do too few things at once than too many. The procedure does not take long; when it is finished, you arrange the things into different groups again, so that they can be put away where they belong.

Now imagine you know that *things* are laundry. Doesn't that clear up a lot? Your accuracy was likely 100 percent, but the missing concept interfered with your ability to use the information. It is for these reasons that academic vocabulary is one of the deal breakers in learning across content areas.

Having said that, it's important to recognize that readers must decode the words and orthographically map them. We are not trying to minimize foundational reading skills, as they are critical and have been explored elsewhere (e.g., Fisher et al., 2023), but rather highlight the critical role that word learning plays across the grade levels. It's so important that we wanted to develop an entire playbook translating the evidence on teaching and learning vocabulary into actionable and practical ideas.

There is evidence that vocabulary size in kindergarten is an effective predictor of reading comprehension and academic achievement later.

We don't have to rely solely on our own experiences. The ideas in this playbook are supported by decades of research. Vocabulary development plays a major role in a student's content knowledge (Hiebert, 2020; Marulis & Neuman, 2010) and has been linked with learning to read as well as reading comprehension (e.g., Beck et al., 2013; Chall et al., 1990; Graves, 2016; Hiebert, 2020; Manyak et al., 2021; Marzano, 2020; Moats, 2020; National Reading Panel, 2000; Scarborough, 2001; Stahl, 1983; Stahl & Nagy, 2006). The relationship between academic vocabulary and reading proficiency is so powerful that there is evidence that vocabulary size in kindergarten is an effective predictor of reading comprehension and academic achievement in the later school years (Scarborough, 2001).

Quality Vocabulary Instruction

Sadly, vocabulary instruction in many classrooms is often neglected or occurs in ineffective, or even harmful, ways. To increase the quality of vocabulary instruction requires a sustained focus on vocabulary acquisition. Teachers must teach students *how* to learn new words as well as the meanings of specific words. Integrating the research evidence indicates that students should be taught how to learn words through wide reading, teacher modeling, *and* explicit, systematic, and direct instruction. We have developed an academic vocabulary initiative that consists of five big ideas. Each of the big ideas is further developed in the modules that follow. This approach serves to develop the general, specialized, and technical vocabulary necessary for student success, both inside and outside of school. For now, let's briefly explore each of the big ideas.

1. **Make It Intentional.** First and foremost, teachers must intentionally select words that are worth teaching. We need to carefully consider the types of words students need to know and learn. Students need to understand technical words to

become proficient with the discourse of the discipline. They also need to know the specialized words that are commonly used but that change their meaning based on the context or content area in which they are used. The key here is to determine which words students need to know and how to best teach them. Intentional vocabulary instruction is based on a gradual release of the responsibility learning model, which suggests that teachers should purposefully plan to increase students' responsibility for learning.

Teachers must teach students *how* to learn new words as well as the meanings of specific words.

- 2. Make It Transparent.** Once we have selected words to teach, we have to incorporate systematic and explicit direct instruction to support students' academic vocabulary development. We also need to include teacher modeling as part of instruction. Modeling word-solving strategies and word-learning strategies will help students learn words by providing them with cognitive guidance and a how-to model. When teachers read aloud to their students and share their thinking about words in the text, they develop their students' metacognitive skills.
- 3. Make It Transferable.** In addition to the intentional selection of vocabulary, another component of our vocabulary approach encourages teachers to focus instruction on high-frequency prefix, suffix, and root words. This study of word parts and their meanings is called *morphology*. In focusing on word parts, students develop the necessary skills to make educated inferences about words they do not know when encountered in a text. This approach also has students study clusters of words that share meanings, which helps students remember them.
- 4. Make It Usable.** Being introduced to words and word solving is an important aspect of vocabulary learning, but students have to use the words they've been taught if they are to "own" them. Students simply will not incorporate complex vocabulary into their speaking and writing unless they are provided multiple opportunities to do so. This component is critical if students are to move beyond being passive participants and incorporate new word learning into their knowledge base. Authentic, collaborative tasks that require students to use newly acquired vocabulary verbally and in writing are essential for acquisition of vocabulary knowledge.
- 5. Make It Personal.** Independent learning is a vital but often undervalued aspect of word acquisition. The fact is, we all learn words on our own, sometimes through reading and other times through tasks that require us to consolidate understanding. In this strand of our model, students are given tasks that allow them to apply what they have learned in novel situations and build their word consciousness. This allows students to take ownership of the vocabulary by integrating it into their personal verbal and written repertoires.

Despite the evidence that academic vocabulary learning should occur across grades and subjects, in many classrooms word learning is relegated to the language arts curriculum or specifically to English class. Scott et al. (2003) reported that only 1.4 percent of instructional time in the content disciplines (math, science, social studies, and the arts) was devoted to word learning. Decades before, Durkin (1978) found that in the 4,469 minutes of reading instruction that were observed, a mere nineteen minutes were devoted to vocabulary instruction, and virtually no vocabulary development instruction took place during content instruction such as social studies. A major purpose of this book is to help you change this statistic in your classroom.

And so, we set out to identify effective practices. We tried them out for ourselves, in our own classrooms as well as in the classrooms of our friends and colleagues, to determine how students could be engaged with academic vocabulary learning. In addition, we have tracked the implementation of these approaches using both quantitative and qualitative measures to ensure that they are effective (e.g., Fisher & Frey, 2007a, 2021), so we would feel comfortable making specific recommendations.

With this playbook, our goal is to show you a teaching and learning framework that helps students become self-regulating, independent word learners. We want to move your thinking from the view of vocabulary instruction as disembodied lists of words for students to memorize toward a stance where word learning is fun for students, is an excuse to interact with peers, and gives students the intellectual and social currency to be able to think, speak, read, and write with greater facility.

The Big Picture

Without question, vocabulary knowledge is critical. Knowledge of, and about, words not only serves as an excellent predictor of students' achievement but is inexorably linked to overall reading comprehension and academic achievement. Teachers witness each day the struggle some of their students face as they labor through text that uses unfamiliar words. However, the enormous vocabulary demand on students makes it impossible to provide direct instruction on each and every unfamiliar word they encounter. In order to do so, you would need to suspend any other teaching, and in the end it wouldn't be effective anyway, because students wouldn't be getting the experiences they'd need to make word learning meaningful. Instead, students need a combination of approaches that together foster vocabulary acquisition and lead to more sophisticated language usage. The remainder of this playbook describes the components of a *deliberate* approach for vocabulary development. With this approach, students become increasingly proficient readers, writers, and thinkers about the biological, physical, artistic, social, and literary world around them. In other words, the focus on academic vocabulary ensures their entrance into the wide world of knowledge.

To get ready for what's to come in the rest of this playbook, here is an anticipation guide to help you evaluate your current level of understanding.

I know the difference between types of words and can articulate it clearly.	1	2	3	4	5
I feel confident in selecting vocabulary words to teach to my students.	1	2	3	4	5
I can articulate the difference between incidental and explicit word learning.	1	2	3	4	5
I have a process that I already use for direct instruction of words.	1	2	3	4	5
I regularly teach using modeling to support my students' vocabulary development and word-solving strategies.	1	2	3	4	5
I understand what morphology is and why it is a valuable word-solving strategy.	1	2	3	4	5
I feel confident in using strategies for peer discussion and collaboration to develop students' vocabulary.	1	2	3	4	5
I have strategies that I use with my students to build them into independent word learners.	1	2	3	4	5
I can articulate the importance of word consciousness, and I regularly use strategies to promote it among my students.	1	2	3	4	5
My students regularly engage in reading in my classroom and at home.	1	2	3	4	5

MODULE

I

Make It Intentional

A Framework for Vocabulary Instruction



Photo by Ralph Blanchard.

Learning Intention

We are learning about the different types of vocabulary words and how to select words for instruction.

Success Criteria

We have successfully completed this module when

1. We can explain the differences among three types of vocabulary words.
2. We can apply a decision-making model to guide word selection.
3. We can describe the importance of an instructional framework that includes modeling, peer practice, and independent activities.

Selecting Words to Teach

Probably the most important question to consider relative to academic vocabulary instruction is “Which words will you teach?” Once upon a time, our answer to this question was to focus on the words that students would encounter in their reading. This answer is faulty for a number of reasons, not the least of which is that this approach limits the range of words to those currently appearing in the books students are reading. Please don’t misunderstand what we are saying—selecting vocabulary from a reading is useful and necessary. However, this approach to vocabulary selection, *when used in isolation*, is insufficient because it leaves too much to chance. Students need instruction on a wider range of words at their grade level than the text can possibly offer up, and it creates the false impression that reading the text is the best and chief forum for learning new words. Research shows that some words can be learned from reading, but not until students encounter the new words repeatedly—through reading many other texts, engaging in verbal discussion, and so on (e.g., Beck et al., 2008; Lane & Allen, 2010).

Research shows that some words can be learned from reading, but not until students encounter the new words repeatedly.

A sole focus on text-based word selection also doesn’t capitalize on all the books that students might want to read independently. Consider Lina, a third grader, who wants to be a wildlife veterinarian. If she were taught only words from the books she’s currently reading in school, it’s unlikely that she would spend much time in the world of words that interest her. Fortunately, her teacher knows Lina’s interest and encourages her to learn words related to the biological world. The school librarian gave her a copy of *Wild Vet Adventures: Saving Animals Around the World with Dr. Gabby Wild* (Wild & Szymanski, 2021), a book filled with pictures and information about animals from all over the world and the amazing way Dr. Wild cares for them. Although Lina can’t read all the words in the book, the librarian knows that her family will use it as a discussion text at home. The librarian also shared a collection of videos on wild animal care with Lina. In doing so, she introduced Lina to a host of words that weren’t found in the books she was reading but would be useful as she eagerly gathered information about the wild animals she was interested in most. Deliberate vocabulary instruction involves keeping apace of our students’ interests and improvising easy, authentic word learning to support their pursuits.

EQUITY AND ACCESS

When vocabulary is limited to the words students will encounter in specific texts, there are likely to be gaps in word knowledge. It is a hit-or-miss approach, because the selected texts may or may not contain the range of words that students need to learn. Instead of limiting vocabulary instruction to words that students encounter in their assigned readings, teachers can focus on a range of words that students need to know to talk about, think about, and write about the content they are learning.

In general, experts agree that there are three types of words that students need to know. Beck et al. (2013) identify these as Tier 1, Tier 2, and Tier 3 words. Others, such as Vacca and Vacca (2007), identify these words as *general*, *specialized*, and *technical*. In some cases, Tiers 1 and 2 are combined and called *general academic words*, and Tier 3 is known as *domain-specific vocabulary*.

TIER 1: GENERAL VOCABULARY

Tier 1 or general vocabulary includes the commonplace words that students typically learn from interacting with other people. These words are typically in the spoken

vocabulary of most students and rarely need their meanings to be taught. However, students likely need instruction in reading these words, especially if the words have parts that are difficult to decode. For example, most students will come to school knowing the word *all*, and it will be in their spoken vocabulary. But they may have difficulty reading the word, which may require instruction, as the word has an unusual spelling pattern. In some classrooms instructional time is wasted on instruction of word meanings, when what students really need to learn is how to read the word and practice it such that it orthographically maps into their sight word vocabulary.

TIER 2: SPECIALIZED VOCABULARY OR GENERAL ACADEMIC TERMS

Tier 2 or specialized words are those high-utility terms that often change meaning in different contexts or disciplines in which they are used. These general academic words and phrases confuse readers because the context matters. These words and phrases are significantly under-taught in most classrooms. This category also includes words for which students often know some part of the meaning but have not mastered the complexity of the words' meaning. These words are critical for understanding, and typically students can define these words with easier words. Imagine the student who is working with the word *expression* as it relates to a character's facial expression in a piece of fiction. Later that day, the student might be expected to write an *expression* during math.

As another example of the power of these specialized words, read the following sentence from a sixth-grade textbook:

Catherine the Great, a minor aristocrat from Germany, became Empress of Russia when her husband Peter, the grandson of Peter the Great, was killed.

The specialized word in this sentence is *minor*. To test our hypothesis that students use context in determining word meaning, we asked one hundred fourth graders, one hundred seventh graders, and one hundred tenth graders what *minor* meant in this sentence. On a multiple-choice test, the majority of fourth graders indicated that Catherine the Great was "digging for gold" when she met her husband. Interestingly, the majority of seventh graders got the question right, selecting the response that she "wasn't very important." The highest percentage of incorrect answers came from the tenth graders (70 percent), who most often selected the choice that Catherine the Great was "underage when she married Peter."

The important words to teach are those that are critical for understanding the text or the content.

Again, context matters. Students use what they know and are familiar with to determine word meanings. In California, fourth graders study the Gold Rush, and in tenth grade, students think about their age all of the time as they wait to drive, vote, and legally enter a bar. To ensure their understanding of this text, the teacher would have to attend to the word *minor* by providing students multiple opportunities to use this specialized term in different contexts. This might occur through word sorts, word maps, or writing tasks.

EQUITY AND ACCESS

These multiple-meaning, or *polysemous*, words are likely to trip up multilingual learners and students who have limited vocabulary knowledge. You will notice that we use the term *multilingual learners* as a more contemporary designation for students who are adding English to their language and literacy skills. The term *multilingual* rightly positions learning as an additive, whereas *English learner* or *English language learners* can reinforce a deficit mindset that highlights what a student can't do. The evidence suggests that readers and listeners activate all known definitions of a word simultaneously and use context to determine meaning. Thus, if a student has only one meaning for a word, they are going to use it even if it doesn't make a lot of sense.

TIER 3: TECHNICAL VOCABULARY OR DOMAIN-SPECIFIC TERMS

Tier 3 or technical words are those that are bound to a specific discipline. These are the content or domain-specific words and phrases that teachers love to focus on: *ecology*, *pointillism*, *hieroglyphic*, *vowel*, *parallelogram*, and so on. Sometimes these words need to be directly taught, and other times they simply need to be defined. The decision to teach the word versus explain the word should be based on the future utility of the word and its relative importance in facilitating or blocking understanding. Again, conceptual difficulty plays a role in what gets taught and how, and the important words to teach are those that are critical for understanding the text or the content.

For example, while reading *Mango in the City: A Mango Delight Story* (Hyman, 2020), drama teacher Maria Baharona chose to explain the word *anticipation* rather than spending extended time teaching it. The passage that opens Chapter 2 reads as follows:

A couple of hours later, Bob, Mom, Dada, and I were seated around our kitchen table. The adults were having a serious conversation, and I was just sitting there like a kid, arms folded across my stomach, which was aching in anticipation of a decision.

While the word *anticipation* is important to understanding the text and needed to be defined, Ms. Baharona was more interested in the story that would unfold once the main character, Mango Delight, moved to New York City to live with her aunt for the summer and star in an off-Broadway production of *Yo, Romeo!* Ms. Baharona knew that she would teach the words from the book that related to drama such as *scenery*, *balcony*, *audition*, *rehearse*, *backstage*, *orchestra*, and *onstage*. These words were consistent with the visual and performing arts standards Ms. Baharona wanted to teach and were words that students of drama should know. In other words, they are the technical words that help define the discipline.

THINK AND REFLECT

Think about the information shared above about each type of vocabulary word. In the chart below, summarize the key points of each tier, and record at least three example words from your own grade level and discipline.

Word Type	Description	Examples
General Words (Tier 1)		
Specialized Words (Tier 2)		
Technical Words (Tier 3)		

Let's Try It: Analyzing a Typical Textbook Passage

Let's consider a typical text passage and identify the Tier 1, Tier 2, and Tier 3 words. This passage comes from a book titled *George Washington, Spymaster: How the Americans Outspied the British and Won the Revolutionary War*. The opening three paragraphs read as follows:

On an October day in 1753, Robert Dinwiddie, Royal Governor of His Majesty's Colony in Virginia, sat in his office in Williamsburg, the capital of Virginia, reading the latest reports from the frontier. The French were causing trouble again, pushing their way into British land. There was a whiff of war in the air.

Dinwiddie must have realized that Virginia's western boundary was fuzzy. Some Virginians even said that their colony stretched across the continent. But Dinwiddie knew that grand old claim was not realistic. He needed only turn to a map to see North America as it really was.

Thirteen British Colonies stretched along the Atlantic Coast from New Hampshire to Georgia, with a long piece of Massachusetts land called Maine in the north and, south of Georgia, a small piece of land called British Florida. Spain held the rest of Florida, along with most of the land west of the Mississippi River. The French occupied land in the Mississippi Valley called Louisiana and much of the land north of the Saint Lawrence River. They called that possession New France. If the French kept expanding their hold, they could link their southern lands with New France. (Allen, 2004, pp. 1-2)

Of course, there is no scientific way to identify specifically which words would be placed into the various categories. Typically, we put words in the general category if they are common enough that most of our students know them. We put words in the specialized category if our students can generally define them with terms that are less specific, or if a word has multiple meanings and the meaning might interfere with understanding. And finally, we put words in the technical category when they are specifically aligned with the content under investigation. Although this may differ slightly from the organizational system developed by Beck et al. (2002), it has worked for us in our efforts to focus on vocabulary. Using these lenses, here are the words we selected from the George Washington passage.

SELECTED WORDS FROM *GEORGE WASHINGTON, SPYMASTER* (ALLEN, 2004)

office	whiff	fuzzy
capital	war	realistic
royal	reports	majesty
governor	frontier	colony
western	held/hold	continent
boundary	claim	occupied
possession		

As you can see, we did not include the proper nouns, such as the names of people, states, and countries. We assumed that students would have experience with these words based on the fact that they were learning about American history. We'd also

provide context for this passage by having students first look at a map, so they would have a visual image of the locations being discussed as they read the passage.

YOUR TURN

Think about the information shared about each vocabulary tier. Place each word above into the table based on how you would classify them according to the categories of general (Tier 1), specialized or general academic (Tier 2), or technical and domain-specific (Tier 3).

General (Tier 1)	Specialized or General Academic (Tier 2)	Technical and Domain-Specific (Tier 3)

Now that you have had time to reflect on how you would identify the terms by tiers, here is how we decided to categorize the words.

OUR CATEGORIZING OF SELECTED WORDS FROM *GEORGE WASHINGTON, SPYMASTER* (ALLEN, 2004)

General (Tier 1)	Specialized or General Academic (Tier 2)	Technical and Domain-Specific (Tier 3)
whiff	office	royal
war	capital	governor
fuzzy	reports	majesty
realistic	frontier	colony
	western	continent
	boundary	
	claim	
	held/hold	
	occupied	
	possession	

YOUR TURN

What words would you select to teach from the text passage? Reflect on why you select them.

Words I would teach:

Why I selected these:

WORDS THAT MIGHT BE WORTH TEACHING: THE SEMIFINALISTS

So which words would we focus on? Words that *might* need instructional attention. This simple analysis revealed fifteen words in the specialized or technical category that are candidates for instruction. That doesn't mean that these fifteen words should necessarily all be taught. We know that there is a limit to the number of individual words a student can learn in any given week. Generally, this is about eight to ten words per week (Graves, 2016; Scott et al., 2003). Given this, you want to narrow down the number of words to a manageable number. We know that this isn't an easy process, but we have identified a list of questions to ask ourselves as we determine which words will receive instructional attention and which will not.

We know that there is a limit to the number of individual words a student can learn in any given week: about eight to ten.

EQUITY AND ACCESS

Cognitive overload happens to us all, but when learners are continually translating ideas and words between languages, cognitive overload can occur more quickly. To minimize that and keep vocabulary learning at the forefront, increase the frequency of retrieval practice. When students are asked to produce responses more frequently rather than waiting for longer periods of time (and especially when the class does this together), the cognitive demands are reduced. In addition, when content is chunked and organized, cognitive demands are reduced.

A DECISION-MAKING MODEL TO GUIDE WORD SELECTION

The work of Nagy (1988), Marzano and Pickering (2005), Graves (2016), and Beck et al. (2013) has informed our understanding of how to select words. To help you select your heavy hitters, it's helpful to evaluate the words you're considering from these vantage points:

- Is the word representative?
- Is it transportable and needed for discussion and/or writing?
- Does it occur frequently?
- Can it be understood by students through contextual analysis?
- Can it be understood by students through structural analysis?
- Does it overburden the cognitive load?

Representation: Representation may be the aspect most frequently used by teachers when choosing a word for vocabulary instruction. Is the term representative of an important idea or concept that students need to learn? Does the new term represent a shade of meaning or a more precise/mature way to describe a concept/topic that students already are familiar with? These words often come in the form of labels, such as *energy*, *patriot*, and *fortunate*. At other times, it may be a gateway word for a series of related words. For instance, teaching *create* can lead to learning several variants, including *creator*, *creative*, and *recreation*.

Shanahan (2019b) provides an important distinction between vocabulary and concept when considering representation. He reminds us that “vocabulary refers to the label that we associate with particular concepts or ideas, while the concepts are those ideas that the words refer to.” We can build students’ understanding of a concept through deliberate vocabulary instruction. But if students have a lack of concept, vocabulary instruction will likely not be enough to support their learning.

Transportability: Another consideration in selecting a word for instruction is transportability. Is it likely that this word will be useful in another learning arrangement, such as a classroom discussion or written assignment? Words that are transportable may be useful in other content areas as well. An example is the word *temperate*, which is used in English to describe an even-mannered character and in science to describe a mild climate.

Repeatability: If a word is going to be used repeatedly, either within a unit of instruction or throughout the school year, it may be a good candidate for instruction. Novel words that appear only once are not good choices, because the learner won't receive multiple exposures to the word—a necessary condition of vocabulary learning (Beck et al., 2013; Manyak et al., 2014; Stahl & Fairbanks, 1986). However, if the word occurs several times in a text (which may be planned and is called *instructional redundancy*), we may not have to teach the word, because the frequency of encountering the word in different contexts may develop students’ word knowledge.

Contextual Analysis: Contextual analysis requires looking at the context in which a word or phrase is used rather than viewing it in isolation. If a term used in a reading is accompanied by surrounding words or phrases that help clarify the meaning of the word, then it is probably not necessary to provide direct instruction for this word. Instead, we would focus on word-solving strategies.

Structural Analysis: As with context, the structure of the word may be sufficient for your students to infer the meaning. This judgment requires that you know your students well and are familiar with their exposure to morphology, which includes the prefix, root (base), and suffix in the word. For example, a fifth-grade teacher might decide not to explicitly teach the word *information* because the affixes and root present in this term

are apparent, and the students have received previous instruction on them. Instead, the teacher may model word solving for students.

Cognitive Load: Unlike the other elements, consideration of cognitive load has less to do with the word itself and more to do with the learning context. At some point, the sheer number of words is daunting, and vocabulary instruction can detract from learning content—a bit like the tail wagging the dog. For example, Beck et al. (2013) note, “When too many words are introduced *before* reading, students are unlikely to recall the meanings accurately as they meet the words in text. If too many words are introduced *during* reading, the flow of building comprehension is interrupted” (p. 42). However, there aren’t any hard-and-fast rules about what constitutes the right cognitive load, as it varies by learner and content. Questions to ask when selecting words for instruction can be found in Figure 1.1.

Much in the spirit of that famous movie line “Show me the money,” we imagine at this point you’re saying to yourself, *Enough already, just give me the word lists!* You may even have flipped to the back, looking for a list or two. The temptation to dive into a word list is strong. Word lists convey a sense of completeness, especially when they are categorized by grade or content level. We find lists to be very useful, too, but only when balanced against an understanding of the types of words as well as a method for deselecting ones that are not needed. In other words, we use lists to *inform* our instruction, not to *formulate* it. Keeping in mind the last few pages of discussion on types of words and a method for selecting words for systematic instruction will take you further in your teaching than any list, so thanks for hanging in there.

Figure 1.1 Considerations for Selecting Vocabulary Words

Topic	Questions to Ask
Representation	<ul style="list-style-type: none"> • Is the word representative of a family of words that students should know? • Is the concept represented by the word critical to understanding the text? • Is the word a label for an idea that students need to know? • Does the word represent an idea that is essential for understanding another concept? • Does the word represent a shade of meaning or a more precise/mature way to describe a concept/topic that students already have familiarity with?
Repeatability	<ul style="list-style-type: none"> • Is the word used again in this text? If so, does the word occur often enough to be redundant? • Will the word be used again during the school year?
Transportability	<ul style="list-style-type: none"> • Will the word be used in group discussions? • Will the word be used in writing tasks? • Will the word be used in other content or subject areas?
Contextual Analysis	<ul style="list-style-type: none"> • Can students use context clues to determine the correct or intended meaning of the word without instruction?
Structural Analysis	<ul style="list-style-type: none"> • Can students use structural analysis to determine the correct or intended meaning of the word without instruction?
Cognitive Load	<ul style="list-style-type: none"> • Have I identified too many words for students to successfully integrate?

THE FINALISTS AND WHY WE CHOSE THEM

Based on the questions in Figure 1.1, we selected six words from the George Washington text to teach. From **Tier 2**, we selected *held/hold*, *occupied*, and *possession*. Why? We chose them because

- These words are conceptually related, and we know that this helps students transfer words into their knowledge base
- These words are being used in very specific ways (related to history) that are not the ways in which they are commonly used

From **Tier 3**, we chose *colony* and *continent*. Why? We chose them because

- These two words are essential to understanding early U.S. history
- We believe that students will learn the roles of leaders (*governor*, *his majesty*) and about royalty in units of study that focus more specifically on these topics

Of course, there is no one right answer to the specific words that you could choose to teach from this reading selection. The choice depends, in part, on the point of the school year in which the reading occurs, the assessed needs of students, and the range of instructional materials students will come in contact with.

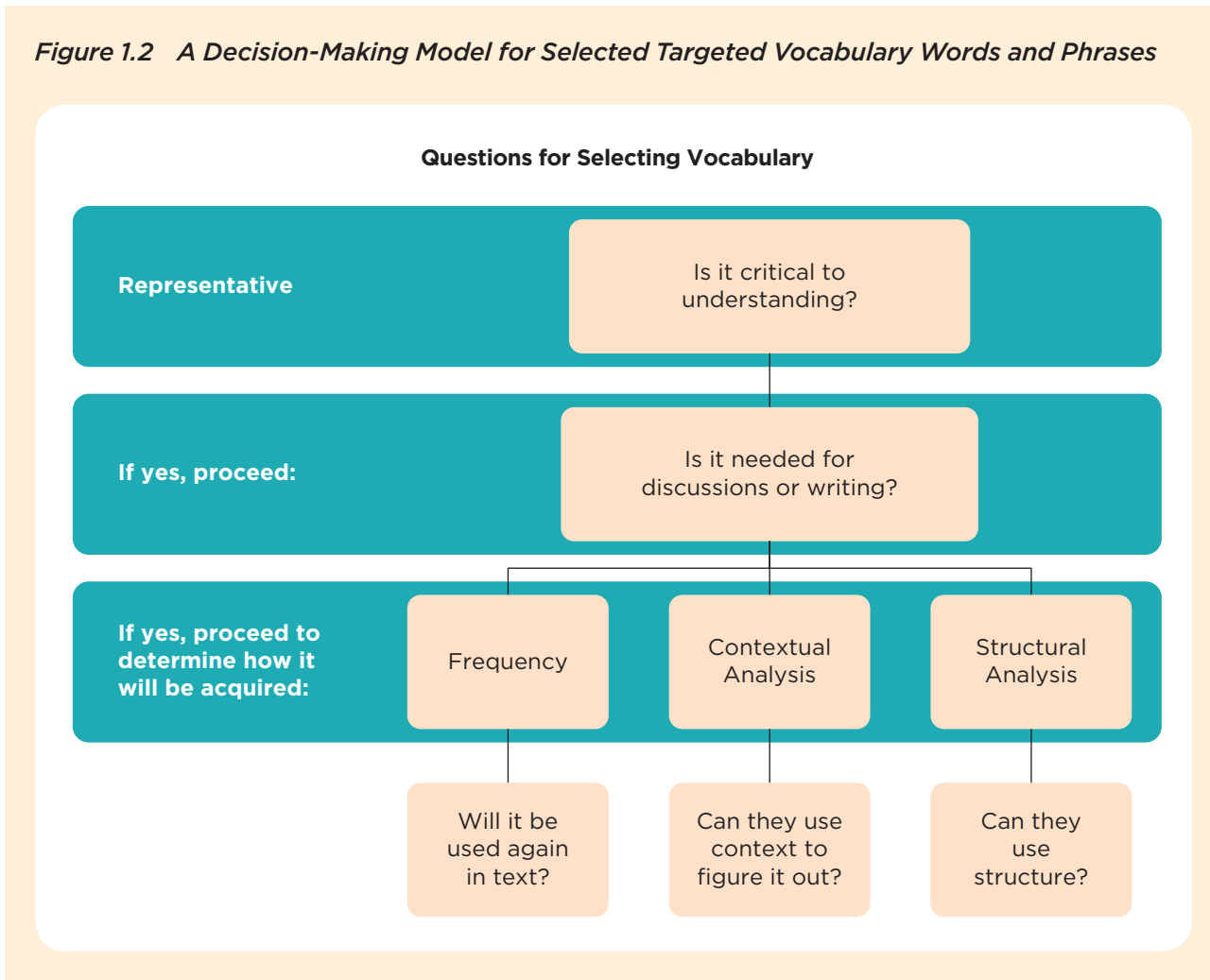
That said, we can generalize that systematic vocabulary instruction requires that teachers

1. Know that *they* have to choose words—it's not a decision that should be left to textbook writers
2. Know where to choose words from
3. Know how to categorize words in order to then narrow the possibilities of what to teach

This requires a decision-making model for selecting words that crack open key content understandings and that moonlight, so to speak, by helping kids infer meanings of many other words via common roots, prefixes, or suffixes. Words such as *judge*, *judgment*, *judicial*, and *prejudice* are some examples of these words.

Figure 1.2 (on the next page) contains a visual of the process we use to identify words worth teaching.

Figure 1.2 A Decision-Making Model for Selected Targeted Vocabulary Words and Phrases



Source: Fisher, Frey, and Law (2020).

THINK AND REFLECT

Think about the decision-making model presented in Figure 1.1 and the questions in Figure 1.2. How might this model help you select words to teach in your own classroom?

Using Word Lists to Inform Instruction

Who doesn't love a list? Getting to the end of one is a satisfying experience, be it a grocery, chore, or holiday gift list. The same holds true for vocabulary word lists. Many of us may be familiar with commonly used lists, such as the Dolch sight word list. This list of 220 words has been around for many decades and has been utilized in nearly every K-3 classroom in the country. But there are other lists that are helpful in developing an academic vocabulary initiative as well as lists that are best used to inform instruction with upper elementary and secondary students. Let's examine three types of word lists: general academic words, basic English words, and word-part lists.

GENERAL ACADEMIC WORD LISTS

Academic word lists are useful because they highlight terms commonly used in different content areas, such as science, social studies, mathematics, and the arts. These are composed mostly of Tier 1 (general vocabulary) and Tier 2 (specialized and multiple-meaning) words.

One of our favorites comes from the work of Avril Coxhead of Massey University in New Zealand. She analyzed the running text of 414 textbooks from the major content areas and identified the most frequently used terms. She eliminated the first 2,000 terms, as they consisted of high-frequency words and other simple terms. She then applied further criteria regarding the range of texts in which the terms appeared as well as their frequency, and she clustered them by word families (Coxhead, 2000). The resulting 570 most frequently used word families include words such as *data*, *procedure*, *response*, and *theory* and can be found at <http://language.massey.ac.nz/staff/awl/awlinfo.shtml>.

Grouping related words allows students to make connections among the words and use what they know about some words to understand others.

This academic word list can be sorted in a number of different ways, depending on the purpose. Not every word on the list is suitable for instruction at the elementary level, but it is an excellent starting point for choosing targeted terms, especially from the early lists. Colleagues at our school have used the list to identify terms used on tests and have incorporated these to strengthen students' test-wise strategies. We have even experienced grade-level teams and secondary departments that have worked together to locate terminology from Coxhead's list used frequently in their own classes. In addition, because the words are arranged according to word families, teachers are able to extend student knowledge to related words.

EQUITY AND ACCESS

These word lists can be especially valuable to students with interrupted formal schooling as well as newcomers to the English language. It's likely that they have concepts and will rapidly learn the English labels for these concepts. In addition, these word lists contain articles and connecting words that will allow students to communicate their ideas more easily to others. Focusing on concepts that students have already developed in their home/primary language builds on strengths and can provide students an opportunity to share their home languages with others.

Another academic word list consisting of Tier 1 and Tier 2 words comes from Marzano's (2020) work over the past 30 years. It contains about 8,000 words organized into groups of related words called *semantic clusters*. Examples of semantic clusters include pronouns, colors, transportation types, time, and units of measurement. By grouping

related words, it provides students with the opportunity to make connections among the words and use what they know about some words to understand other terms that are new to them in that cluster. Simply put, “Teaching vocabulary in semantic clusters aids student learning of those terms” (Marzano, 2020, p. 5).

BASIC ENGLISH WORD LISTS

Many of our students are new to English and are simultaneously challenged to learn English and learn *in* English. Mora-Flores (2011) likens this to sitting in a chemistry class that is being taught in French and you only know English. Then, the teacher tells you there is a quiz on Friday and you’re still trying to figure out what was said in the first five minutes of class. This is how it can feel for English learners in our classrooms. Therefore, these learners need to acquire a tremendous volume of vocabulary in a short period of time (e.g., Wei, 2021).

We were intrigued when we learned of a list developed in 1930 by Ogden. His list began as a constructed language of 850 words that are phonetically regular and therefore easy to pronounce (see Figure 1.3). In addition, these words can be used in combination with others to form other words. For a time after World War II, it was even touted as a universal language that could bring about world peace. While we haven’t had quite that much success with it, Ogden’s list has been a great tool for working with multilingual learners who are new to the language. Ogden’s list has acquired a new life in the twenty-first century, as it forms the core of the 2,000-word list used to write entries for the Simple English Wikipedia (<http://simple.wikipedia.org>).

Figure 1.3 Ogden’s Basic Word List

OPERATIONS: 100 Words

come, get, give, go, keep, let, make, put, seem, take, be, do, have, say, see, send, may, will, about, across, after, against, among, at, before, between, by, down, from, in, off, on, over, through, to, under, up, with, as, for, of, till, than, a, the, all, any, every, little, much, no, other, some, such, that, this, I, he, you, who, and, because, but, or, if, though, while, how, when, where, why, again, ever, far, forward, here, near, now, out, still, then, there, together, well, almost, enough, even, not, only, quite, so, very, tomorrow, yesterday, north, south, east, west, please, yes

THINGS: 400 General Words

account, act, addition, adjustment, advertisement, agreement, air, amount, amusement, animal, answer, apparatus, approval, argument, art, attack, attempt, attention, attraction, authority, back, balance, base, behavior, belief, birth, bit, bite, blood, blow, body, brass, bread, breath, brother, building, burn, burst, business, butter, canvas, care, cause, chalk, chance, change, cloth, coal, color, comfort, committee, company, comparison, competition, condition, connection, control, cook, copper, copy, cork, cotton, cough, country, cover, crack, credit, crime, crush, cry, current, curve, damage, danger, daughter, day, death, debt, decision, degree, design, desire, destruction, detail, development, digestion, direction, discovery, discussion, disease, disgust, distance, distribution, division, doubt, drink, driving, dust, earth, edge, education, effect, end, error, event, example, exchange, existence, expansion, experience, expert, fact, fall, family, father, fear, feeling, fiction, field, fight, fire, flame, flight, flower, fold, food, force, form, friend, front, fruit, glass, gold, government, grain, grass, grip, group, growth, guide, harbor, harmony, hate, hearing, heat, help, history, hole, hope, hour, humor, ice, idea, impulse, increase, industry,

ink, insect, instrument, insurance, interest, invention, iron, jelly, join, journey, judge, jump, kick, kiss, knowledge, land, language, laugh, law, lead, learning, leather, letter, level, lift, light, limit, linen, liquid, list, look, loss, love, machine, man, manager, mark, market, mass, meal, measure, meat, meeting, memory, metal, middle, milk, mind, mine, minute, mist, money, month, morning, mother, motion, mountain, move, music, name, nation, need, news, night, noise, note, number, observation, offer, oil, operation, opinion, order, organization, ornament, owner, page, pain, paint, paper, part, paste, payment, peace, person, place, plant, play, pleasure, point, poison, polish, porter, position, powder, power, price, print, process, produce, profit, property, prose, protest, pull, punishment, purpose, push, quality, question, rain, range, rate, ray, reaction, reading, reason, record, regret, relation, religion, representative, request, respect, rest, reward, rhythm, rice, river, road, roll, room, rub, rule, run, salt, sand, scale, science, sea, seat, secretary, selection, self, sense, servant, sex, shade, shake, shame, shock, side, sign, silk, silver, sister, size, sky, sleep, slip, slope, smash, smell, smile, smoke, sneeze, snow, soap, society, son, song, sort, sound, soup, space, stage, start, statement, steam, steel, step, stitch, stone, stop, story, stretch, structure, substance, sugar, suggestion, summer, support, surprise, swim, system, talk, taste, tax, teaching, tendency, test, theory, thing, thought, thunder, time, tin, top, touch, trade, transport, trick, trouble, turn, twist, unit, use, value, verse, vessel, view, voice, walk, war, wash, waste, water, wave, wax, way, weather, week, weight, wind, wine, winter, woman, wood, wool, word, work, wound, writing, year

THINGS: 200 Picturable Words

angle, ant, apple, arch, arm, army, baby, bag, ball, band, basin, basket, bath, bed, bee, bell, berry, bird, blade, board, boat, bone, book, boot, bottle, box, boy, brain, brake, branch, brick, bridge, brush, bucket, bulb, button, cake, camera, card, cart, carriage, cat, chain, cheese, chest, chin, church, circle, clock, cloud, coat, collar, comb, cord, cow, cup, curtain, cushion, dog, door, drain, drawer, dress, drop, ear, egg, engine, eye, face, farm, feather, finger, fish, flag, floor, fly, foot, fork, fowl, frame, garden, girl, glove, goat, gun, hair, hammer, hand, hat, head, heart, hook, horn, horse, hospital, house, island, jewel, kettle, key, knee, knife, knot, leaf, leg, library, line, lip, lock, map, match, monkey, moon, mouth, muscle, nail, neck, needle, nerve, net, nose, nut, office, orange, oven, parcel, pen, pencil, picture, pig, pin, pipe, plane, plate, plough/plow, pocket, pot, potato, prison, pump, rail, rat, receipt, ring, rod, roof, root, sail, school, scissors, screw, seed, sheep, shelf, ship, shirt, shoe, skin, skirt, snake, sock, spade, sponge, spoon, spring, square, stamp, star, station, stem, stick, stocking, stomach, store, street, sun, table, tail, thread, throat, thumb, ticket, toe, tongue, tooth, town, train, tray, tree, trousers, umbrella, wall, watch, wheel, whip, whistle, window, wing, wire, worm

QUALITIES: 100 General Words

able, acid, angry, automatic, beautiful, black, boiling, bright, broken, brown, cheap, chemical, chief, clean, clear, common, complex, conscious, cut, deep, dependent, early, elastic, electric, equal, fat, fertile, first, fixed, flat, free, frequent, full, general, good, great, grey/gray, hanging, happy, hard, healthy, high, hollow, important, kind, like, living, long, male, married, material, medical, military, natural, necessary, new, normal, open, parallel, past, physical, political, poor, possible, present, private, probable, quick, quiet, ready, red, regular, responsible, right, round, same, second, separate, serious, sharp, smooth, sticky, stiff, straight, strong, sudden, sweet, tall, thick, tight, tired, true, violent, waiting, warm, wet, wide, wise, yellow, young

QUALITIES: 50 Opposites

awake, bad, bent, bitter, blue, certain, cold, complete, cruel, dark, dead, dear, delicate, different, dirty, dry, false, feeble, female, foolish, future, green, ill, last, late, left, loose, loud, low, mixed, narrow, old, opposite, public, rough, sad, safe, secret, short, shut, simple, slow, small, soft, solid, special, strange, thin, white, wrong

Source: Ogden (1930).

Similarly, *The First 4,000 Words* list, developed by Graves et al. (2008), provides a list of words that make up 80 to 90 percent of words found in a typical text. According to Graves (2016), “If students cannot read them, they will repeatedly stumble when reading all but the most basic of texts” (p. 57). Most native speakers of English will have experience with these words and recognize them in their listening vocabularies by about first grade, and will work to incorporate them into their reading and writing vocabularies by about fourth grade. For multilingual learners, especially newcomers in higher grade levels, or for students who have small vocabularies, it is important to learn these words so that they are not repeatedly stumbling over them in text and negatively affecting comprehension. *The First 4,000 Words* list can be found at <https://michaelfgraves.net>.

WORD-PART LISTS

Vocabulary instruction should always look toward the ultimate goal, which is student independence, since it’s a certainty that you won’t be there every time students encounter an unfamiliar word. Students’ ability to structurally analyze a word to identify its word parts and then make an educated prediction about the meaning is important, because about 60 percent of the words students encounter in their reading have recognizable word parts (Nagy et al., 1989). The ability to make meaning of words by examining their word parts is especially useful given that academic vocabulary is largely of Latin and Greek origin (Harmon et al., 2005). In fact, 90 percent of multisyllabic English words are Latin based; most of the remaining 10 percent are Greek based (Brunner, 2004).

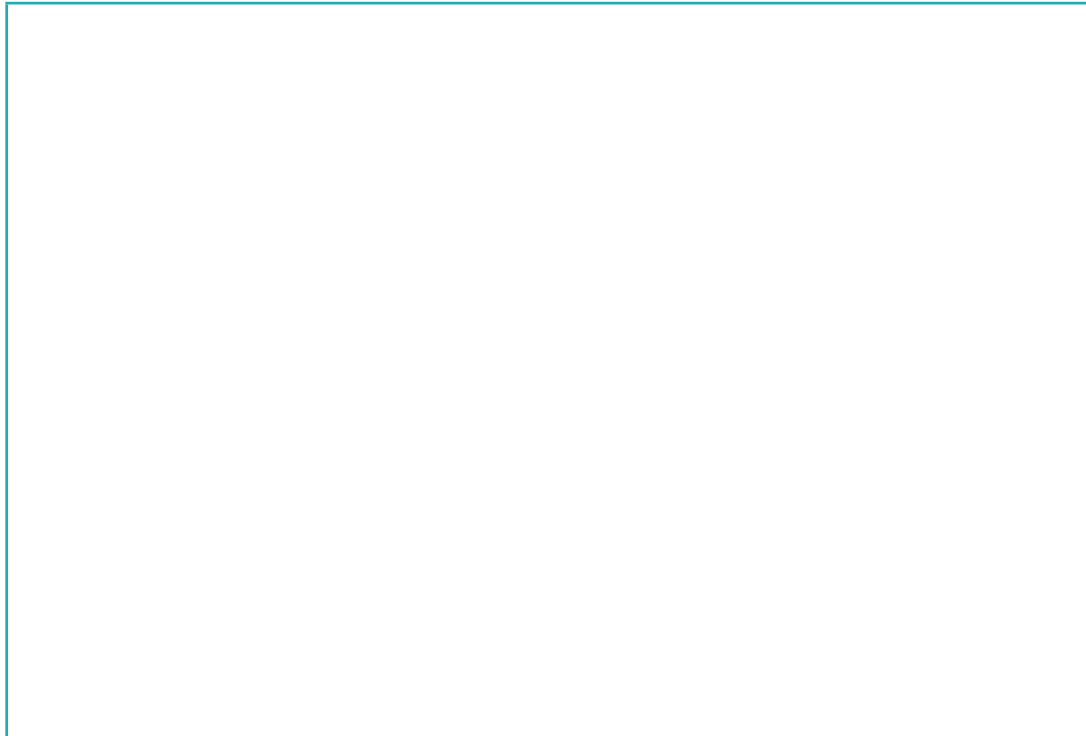
While it may not seem that elementary students can learn Latin and Greek words, there are several pathways that can ignite their learning. Consider, for example, the ability of even young children to name dinosaurs. *Triceratops* (“three-horned face”) and *Tyrannosaurus rex* (“tyrant lizard king”) consist of Latin words that vividly describe these creatures. Attention to word parts like these serves as a gateway to other terms. Once students know that *tri-* from *Triceratops* means “three,” it can lead them to understand that a *tricycle* has three wheels, a *triangle* has three sides, and a *trilogy* is a series that contains three books. The meaning of *tyrann-* in *Tyrannosaurus* is “an absolute ruler or oppressor,” which can then help students make meaning of the words *tyrant*, *tyranny*, and *tyrannical*.

In addition to learning the meanings of Latin and Greek root words, students benefit from understanding prefixes and suffixes (collectively called *affixes*). Teaching students the high-frequency affixes can equip them with the tools they need to deconstruct an unfamiliar word to understand it. For example, the prefix *un-* appears in 26 percent of all English words with a prefix, while the suffix variant *-s* or *-es* is featured in 31 percent of all suffixed words (White et al., 1989).

There are many websites featuring Latin and Greek roots, and most have been developed for elementary and secondary students. One of our favorites is sponsored by the Kent (Washington) School District and can be found at www.kent.k12.wa.us/ksd/MA/resources/greek_and_latin_roots/transition.html.

YOUR TURN

Select one or two sources of technical vocabulary unique to your grade level, for example, your grade-level state standards and your content-area core curriculum. Examine them for technical/Tier 3 vocabulary words. Record those words here.



INSTRUCTION OF THE WORDS YOU SELECT

Word learning cannot be left to chance. Instead, it is useful to implement an instructional framework for fostering word knowledge. This model doesn't depend on hours of instruction devoted to learning just a few words, but rather it requires that vocabulary development become a natural part of classroom instruction. In other words, deliberate instruction of vocabulary doesn't stand apart from the content—it is a necessary factor in content mastery.

Our framework for vocabulary instruction is based on a gradual release of responsibility model (e.g., Pearson & Gallagher, 1983). In essence, the gradual release of responsibility model suggests that teachers move from assuming all the responsibility to sharing responsibility with students to transferring responsibility to students. This release of responsibility occurs at the macro and micro levels as teachers plan daily lessons, units of study, and entire semesters and school years. In our work on vocabulary, we have found three components of the gradual release of responsibility especially helpful:

- Demonstrations and modeling
- Practice with peers
- Independent applications

In addition, our work with entire school buildings suggests that a schoolwide focus on vocabulary can raise the level of word consciousness and create a much-needed focus on word learning.

A Framework for Deliberate Vocabulary Instruction

DEMONSTRATIONS: THE IMPORTANCE OF MODELING AND DIRECT INSTRUCTION

One component of the gradual release of responsibility requires that teachers demonstrate and model their own thinking and understanding. Teacher read-alouds, think-alouds, and shared readings are particularly effective ways for providing the modeling that students need. These approaches can be used to raise word consciousness, teach word-solving strategies, and foster vocabulary metacognition. In addition, some words require direct instruction to develop students' understanding of word meanings and pronunciations (again which help with reading, because students need practice mapping the phonemes on the graphemes so that they automatically recognize the words in the future when they are reading). Modeling and direct instruction are a focus of **Module 2**.

Tips for Successful Modeling Word Solving

- Preview the text and plan what you will model.
- Signal students that you are thinking aloud: Point to your head, put on a thinking cap, or provide some other visual cue.
- Make first-person statements, such as “I noticed...,” and include context clues or morphology.

Tips for Direct Instruction

- Identify words that cannot be easily solved with context clues or morphology.
- Show students the word in context.
- Read the word, and have students repeat it aloud.
- Explain what the word means, using the word several times.
- Provide contextual information about the word, depending on students' ages (part of speech, related words, other forms of the word, or synonyms and antonym or contrastives).

PEER PRACTICE: THE IMPORTANCE OF CONSOLIDATING NEW LEARNING

Building word learning through peer interaction is another component of our instructional design. We know it is not enough for teachers to model and teach the use of vocabulary; students must have lots of opportunities to build their nascent knowledge using oral language. You can't be the arbiter of all that talk, so you'll need to structure lots of opportunities for students to work in peer groups. We know you're thinking that a social event seems to break out each time you allow some peer talk in your classroom. We assure you that the strategies we discuss in **Module 4** will at least result in talk that is on topic.

Oral language experiences, also discussed in **Module 4**, are essential to the social and cognitive development of young learners. These opportunities are even more critical

for young children who are simultaneously learning English and learning in English (Pollard-Durodola et al., 2006). The intent of these interactions is to provide learners with a chance to clarify their understanding of new words, apply these words to new situations, and deepen their conceptual understanding by linking prior knowledge to new learning.

We know that students build their understanding of subject matter word learning through activities that cause them to discuss, clarify, and collaborate. Our experiences suggest that having students produce something as a result of their collaborative efforts results in increased use of targeted vocabulary. The use of words with peers provides an opportunity for consolidation of learning. Accordingly, we regularly use *semantic feature analyses* and *word maps*. We also ask students to work together to develop *concept circles*, *collaborative posters*, and *shades-of-meaning cards*. We invite them to make predictions about readings using text impressions and to think aloud with one another as they engage in partner reading. The discussions that emerge from these interactions foster a deepening understanding of academic vocabulary and the related concepts under investigation.

INDEPENDENT ACTIVITIES: THE IMPORTANCE OF APPLICATION

At some point, students need time to apply what they have learned through teacher modeling and peer collaboration by consolidating their understanding of the vocabulary. We want individuals to utilize writing in order to strengthen their own command of the language. As we explain in **Module 5**, activities such as word sorts encourage students to group and categorize concepts. Students also used words in generative sentences, journal writing, and paragraph frames. In addition, they need to further develop their metacognitive awareness about how they learn words, so they assess their knowledge using vocabulary self-awareness techniques and develop vocabulary cards based on the Frayer model (Frayer et al., 1969) when they need more formal study techniques. Students then need opportunities to extend and apply their word and conceptual knowledge through wide reading.

EQUITY AND ACCESS

Using a gradual release of responsibility framework provides teachers with opportunities to scaffold students' learning rather than simply assign tasks for students to complete. Modeling, for example, provides students an opportunity to apprentice into more complex thinking than they may be doing on their own. Peer collaboration provides opportunities for students to support one another, clarifying information, switching between languages, and practicing language.

The most successful vocabulary learning is embedded within the overall instructional design of the class. However, attention to vocabulary development within this framework can increase word learning. In Figure 1.4, you will find a five-day schedule of a fifth-grade human body unit. Notice all the opportunities these students had to acquire and use targeted vocabulary during this unit of instruction. Although this specific example shows an elementary classroom, the same approach can be used in secondary classrooms as well.

Figure 1.4 Vocabulary Instruction Using a Gradual Release of Responsibility Approach

	Monday	Tuesday	Wednesday	Thursday	Friday
Demonstrations	Direct instruction of terms	Teacher read-aloud: focus on word solving	Teacher read-aloud: focus on using resources	Teacher read-aloud: focus on contextual clues	Teach modeling of writing using targeted vocabulary
Practice With Peers	Partner discussion using terms	Create body diagram and label parts	Reciprocal teaching with textbook passage	Complete a semantic feature analysis of concepts	Collaborative poster: Groups develop concept circles for classmates on their body system
Independent Applications	Vocabulary self-awareness chart	Science journal writing using targeted vocabulary; independent reading from selected texts	Science journal writing using targeted vocabulary; independent reading from selected texts	Open word sort of terms; independent reading from selected texts	Science journal writing using targeted vocabulary

NOTES

MODULE REFLECTION

Now that you have finished this module, rate yourself on each of the following success criteria.

I can explain the difference between three types of vocabulary words.	1	2	3	4	5
I can apply a decision-making model to guide word selection.	1	2	3	4	5
I can describe the importance of an instructional framework that includes modeling, peer practice, and independent activities.	1	2	3	4	5

Now, reflect on your overall learning using the What? So What? Now What? protocol developed by Thompson-Grove (2004).

What?	So What?	Now What?
What did you learn about vocabulary instruction and word selection as a result of this module?	What is the importance of the information you learned?	You may not yet be at the expert level, as it takes time to integrate knowledge into practice. Use this information to identify areas of continued learning. What actions are you considering based on your learning?



Visit the companion website at
resources.corwin.com/VocabularyPlaybook
for downloadable resources.